

STANDARD  
City Clerk  
City of Lodi

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
**FAIR POLITICAL PRACTICES COMMISSION**  
**AMENDMENT**

**1. BUSINESS ENTITY OR TRUST**

Name JoAnne's Bookkeeping  
437 E Elm Lodi

Address

Check one

☐ Trust, go to 2

☒ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

Professional Service

**FAIR MARKET VALUE**

- ☒ \$2,000 - \$10,000  
☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000  
☐ Over \$1,000,000

**IF APPLICABLE, LIST DATE:**

   /   /03         /   /03  
ACQUIRED      DISPOSED

**NATURE OF INVESTMENT**

- ☒ Sole Proprietorship    ☐ Partnership    ☐ Other

YOUR BUSINESS POSITION owner/operator

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

- ☐ \$0 - \$499      ☐ \$10,001 - \$100,000  
☐ \$500 - \$1,000      ☐ OVER \$100,000  
☒ \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)**

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:

- ☐ INVESTMENT      ☐ REAL PROPERTY

Name of Business Entity or  
Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or  
City or Other Precise Location of Real Property

**FAIR MARKET VALUE**

- ☐ \$2,000 - \$10,000  
☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000  
☐ Over \$1,000,000

**IF APPLICABLE, LIST DATE:**

   /   /03         /   /03  
ACQUIRED      DISPOSED

**NATURE OF INTEREST**

- ☐ Property Ownership/Deed of Trust    ☐ Stock    ☐ Partnership

☐ Leasehold      ☐ Other  
Yrs. remaining

☐ Check box if additional schedules reporting investments or real property are attached

Comments:

**Verification**

Print Name

JoAnne L. Mounce

Office, Agency or Court

Lodi City Council

Statement Type

- ☐ 2003/2004 Annual    ☒ 05 Annual    ☒ Assuming    ☐ Leaving    ☐ Candidate  
(yr)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed

02-06-05  
(month, day, year)

Signature

JoAnne L Mounce

Mailed to FPPC on 2/23/05 [initials]